



PAN-ASIA CROSS-BORDER LEGAL AND REGULATORY FORUM

SHANGHAI - 27 September 2016

Grand Hyatt Shanghai

上海金茂君悦大酒店

Jin Mao Tower- 88 Century Avenue Pudong, Shanghai

上海市浦东世纪大道88号金茂大厦

Grand Ballroom

BILINGUAL EVENT- SIMULTANEOUS TRANSLATION ON-SITE ALL DAY

8:30

Registration

9am

Chairperson Address

Speaker: **Wiley Krapf**- Foreign Expert/Teacher of US Law, **East China University of Political Science and Law**

9:10

Trends in Chinese Outbound M&A- Considerations for 2016 and beyond

In 2015, China announced a record volume of outbound M&A, in excess of US\$ 100bn for the first time. For 2016, China has already surpassed the whole 2015 total within the first 6 months in terms of value of announced deals. With the backdrop of a slowing economy in China, upcoming US elections and Post-Brexit Europe, will this momentum continue or is this a one-off? **Michael Buckley, Head of International M&A at China's largest Investment bank, CITIC Securities**, has been based in Beijing since 2011 and will discuss the trends in China outbound M&A and considerations going forward.

Speaker: **Michael Buckley**- Executive Director, Head of International M&A, **CITIC Securities**

9:30

Ensuring corporate reporting needs are met from a technological perspective

- Implementing the right cross-border operational performance measures to add business value
- The value of effective corporate governance measures and how they influence the perceived value of a company
- Ways technology can help enhance dialogue between auditors and investors; including meeting the regulatory requirements when doing corporate reporting.

Speaker: **Gary Lau**- Senior Sales Engineer, **Intralinks**

10:15

Coffee break

10:40

PRC Outbound investments in Malaysia, Indonesia & Singapore

- Negative lists and prohibited investments
- Approvals and permits
- Deal structure of investments/acquisitions
- Due diligence points to watch out for

Speakers: **Marcus Chow**- Partner, **Bird & Bird, Singapore**

Daniel L. Lubis- Senior Foreign Legal Counsel, **Bird & Bird ATMD, Singapore**

Chang Hong Yun- Partner, **Tay & Partners, Malaysia**

11:30

Looking at Cambodia

- Cambodia's Investment Background
- Cambodia's Investment Regulatory System and Legal Environment
- Cambodia – Free Financial Port

Speaker: **Jennifer Zhang**- Partner, **East & Concord**

Investing in Japan

- Legal practice in Japanese investment
- Latest news on Japan's investment environment and attracting foreign investment
- Points to be careful of when negotiating with Japanese businesses

Speaker: **Hefu Zhang**- Partner, **East & Concord**

1pm

Lunch

2pm

台湾企业价值与兼并实务 - Value of Taiwan Businesses and Practical M&A Methods

- 价值落差于机会 Valuation Gap
- 投资台湾限制 Limitations
- 台湾热门产业 What's hot in Taiwan
- 并购实务操作 M&A Practical methods

Speakers: Jackson Shuai-Sheng Huang- Senior Partner, Formosa Transnational Attorneys at Law

George Hsu- Managing Director, EY Transaction Advisory Services Inc.

2:30

Panel Discussion

Corruption Crackdown - managing corruption issues across multiple jurisdictions, subsidiaries and business partners

Speakers: David (Yongjian) Pan- Deputy Division Counsel- Polyurethanes Global General Counsel, Greater China, Huntsman Corporation

Janet Lin- Legal Counsel, China, PayPal

Joey Zhao- Head of Legal Department & Board Director, Avaya China

Lara Lightbody- Head of Legal, North East Asia and Japan, BT

3:30

Coffee break

4:00

Panel Discussion

How to overcome outbound investment process complexities and effectively streamline procedures

This candid panel discussion by senior general counsel and compliance professionals from around the region will cover their recent experiences in:

- Finding suitable partners, conducting due diligence and minimizing risk in outbound investment ventures to developed and developing markets
- Issues that can arise regarding outbound investments to the US and key steps that can be taken to prepare
- Discussion of certain structures that can be used for Chinese outbound investments
- Developing a global tax strategy

Speakers: Mark Tan- Senior Vice President and General Counsel, Global Logistic Properties Ltd

Warren Kim- Chief Compliance Officer, Asia Pacific, Schaeffler

Lijun Shao- Chief Legal Officer, Healthcare Division, Fosun International Limited

Nicolas Bouchou- Legal & Compliance Director, TAOLight

5:00

End of Forum

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