



SE ASIA PROJECT FINANCE CONFERENCE



8 NOVEMBER 2016
9AM - 5PM
MANDARIN ORCHARD SINGAPORE

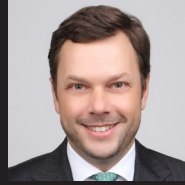
EXPERT SPEAKERS INCLUDE



HOWARD S. BROOKE
Assistant General Counsel, Asian Development Bank



ADOLFO DINDO ABUEG
Co-Head of Project Finance, Asia-Pacific, Korea Development Bank



LUCA TONELLO
Deputy General Manager and Head of Project Finance, Investment Banking Asia, Sumitomo Mitsui Banking Corporation (SMBC)



KIYOSHI NISHIMURA
Chief Executive Officer, CGIF



JEROME ORTIZ
Director Project and Export Finance, Standard Chartered Bank



MARK RATHBONE
Asia-Pacific Capital Projects & Infrastructure Leader, PwC



RAY TAY
Vice-President and Senior Analyst, Project and Infrastructure Finance, Moody's



CLIVE KERNER
Chief Executive Officer, Clifford Capital



JEREMY SAW
General Counsel, InfraCo Asia



MITESH PATEL
Managing Director, Black & Veatch



STANLEY PARK
Managing Director and Head of Legal, Asia-Pacific, Scotiabank



SAMANTHA CAMPBELL
Partner, Hogan Lovells



ALEX WONG
Partner, Hogan Lovells Lee & Lee



MINERVA LAU
Asia-Pacific Editor, PFI

Engagement and investment in the South-east Asia project finance region remain abundant. From 2014 to 2015, project finance in the region grew an estimated 14%, to the \$70 billion USD range. Nevertheless, the infrastructure funding gap in the region is projected to reach \$3-8 billion USD by 2020. This creates great space for key players and alternative financing to step up to the potential and opportunities in the ASEAN project finance market.

To improve on ASEAN connectivity through infrastructure and project financing – there remain challenges that need to be addressed. How do project finance players respond to

geopolitical risk and events? How should regulatory developments such as the Basel III requirements be addressed? What are the key steps needed to improve project bankability and project risk assessments? How can the varied actors in the project finance market effectively mobilize private capital and alternative methods of financing? What are the key sectors and new pipelines in the region? Join us at the **ALB SE Asia Project Finance Conference 2016** as we bring together industry experts and key players – borrowers, lenders, project sponsors, legal counsel and project lawyers to discuss innovative ways forward and the future of project finance in the region.

For the full speaker line-up or for more information about the event, please visit

WWW.LEGALBUSINESSONLINE.COM/CONFERENCES/PROJECT-FINANCE-FORUM-2016



6 Public CPD points
Practice Area: Corporate/Commercial
Training Level: General

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TO BOOK, PLEASE VISIT WWW.REGONLINE.COM/PROJECTFINANCE2016

Government / Not For Profit / Academia - Early Bird Rate* **SG\$250** (Full price **SG\$400**)
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Law Firms / Consultant / Service Providers - Early Bird Rate* **SG\$800** (Full price **SG\$1,000**)

*Early Bird Rate ends on October 24

For more information, please contact **Yvonne Lau** at yvonne.lau@thomsonreuters.com or +852 2843 6547

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SE ASIA PROJECT FINANCE CONFERENCE



8 NOVEMBER 2016
9AM - 5PM
MANDARIN ORCHARD SINGAPORE

09:00am

Chairperson's Opening Remarks

09:10am

Southeast Asia Project Finance Market: Key Trends and Developments

- Drivers of growth for ASEAN connectivity
- Future of SEA project finance: infrastructure financing and methods of financing
- Geopolitical, regulatory and market developments
- New pipelines in the region: industries/sectors to watch out for

Speaker

ADOLFO DINDO ABUEG, Co-Head of Project Finance, Asia-Pacific, Korea Development Bank

09:30am

Assessment of ASEAN's Power Market

- Opportunities and developments in ASEAN's power and energy markets: Vietnam, Indonesia, Myanmar and the Philippines
- Evolving sources of financing

Speakers

SAMANTHA CAMPBELL, Partner, Hogan Lovells
ALEX WONG, Partner, Hogan Lovells Lee & Lee

10:30am

Spotlight: ASEAN Infrastructure Funding

- Approaches to infrastructure funding: project finance, PPP's, mobilizing private capital and alternative methods of financing
- PPP's: infrastructure laws/regulation and contracts, administration, dispute-resolution mechanisms and judicial capacity, international commitments, reach of state (PRC), macroeconomic/fiscal sustainability
 - Emerging use in PH, TH, VN and Malaysia
- Key developments of the AEC, AIF and AIIB: the multilateral's role in project preparation
- Improving project bankability and project risk assessments
 - Risks to consider: geopolitical, environmental, regulatory, tax/currency, judicial, corruption/market distortions and more
- Sectors to watch: transportation and energy
- Markets to consider: Manila's debt market, Vietnam's AIF funding, delays in Thailand's power projects

Speakers

JEROME ORTIZ, Director Project and Export Finance, Standard Chartered Bank
MARK RATHBONE, Asia-Pacific Capital Projects & Infrastructure Leader, PwC

MITESH PATEL, Managing Director, Black & Veatch
MINERVA LAU, Asia-Pacific Editor, PFI (Moderator)

11:10am

Morning Networking Break

11:30am

Project Bonds Case Study: ADB Tiwi and MakBan Geothermal Power Green Bonds Project

- Issuance of the first climate bond in Asia-Pacific
- Credit-enhanced project bonds: alternative to bank financing

Speakers

HOWARD S. BROOKE, Assistant General Counsel, Asian Development Bank
FREDERIC THOMAS, Senior Investment Specialist, Asian Development Bank

12:00pm

Realizing Project Bonds in Southeast Asia

- Cost/Benefit analysis of project bonds: risks, challenges, comparison to other methods of financing
- Attracting investors for project bonds: credit enhancement alternatives, sound regulatory frameworks, tax neutrality and more
- Project bonds in renewable energy space
- Learning from the successes of other regions

Speakers

KIYOSHI NISHIMURA, Chief Executive Officer, CGIF
RAY TAY, Vice-President and Senior Analyst, Project and Infrastructure Finance, Moody's

12:30pm

Lunch Break

1:30pm

The Regulatory Landscape

- Key regulatory developments and implications for project finance actors
- Managing currency volatility and risk: currency convertibility, local currency bond markets
- Role of Export-Credit Agencies (ECA's) in project finance
 - How accessible is ECA-backed financing in Southeast Asia, and what is needed to access it?
- Infrastructure debt as new asset class for institutional investors
- Financing in non-credit worthy regimes

Speakers

LUCA TONELLO, Deputy General Manager and Head of Project Finance, Investment Banking Asia, SMBC
CLIVE KERNER, Chief Executive Officer, Clifford Capital

2:30pm

Progress in Indonesia

- Indonesia's large infrastructure deficit: capacity of government/SOE's to address the deficit, and mobilization of PPP's and private-sector capital
 - Jokowi's national policies for infrastructure improvement: new SOE budget, fuel subsidy cuts
- Energy market in Indonesia: significant case studies
 - PT Sarulla Geothermal Power Plant, Donggi-Serono, Pertamina and more
- New development banks in the pipeline: Islamic Infrastructure Bank and PT Sarana Multi Infrastruktur-supported bank

Speakers

EDWIN SYAHRUZAD, Director, PT Sarana Multi Infrastruktur
AGUNG WIRYAWAN, Director, PwC
HAROLD TJIPTADAJA, Managing Director and Chief Investment Officer, PT Indonesia Infrastructure Finance

3:10pm

Prospects for Myanmar

- Macro Economic Trends and key opportunities and growth sectors in Myanmar
- Market entry related issues: risks, drivers, etc
- Key projects and initiatives: success stories in Myanmar

Speaker

SANJAY SINGH, Vice-President, Business and Financial Services, Frost & Sullivan

3:40pm

Afternoon Networking Break

4:10pm

A Legal Perspective on Project Finance in Southeast Asia

- Key trends and implications for the legal market in project finance industry
- In-house perspective: talking to legal counsel of projects owners/sponsors
- Best practices for the project finance lawyer: risk and due diligence analysis, project bankability, contract enforceability and breach of contract risks

Speakers

JEREMY SAW, General Counsel, InfraCo Asia
STANLEY PARK, Managing Director and Head of Legal, Asia-Pacific, Scotiabank

4:50pm

Chairperson's Closing Remarks

5:00pm

End of Conference