



GUANGZHOU 2015 IN-HOUSE LEGAL SUMMIT GRAND HYATT GUANGZHOU - 19 MARCH

08:15-09:00 *Registration*

09:00-09:10 *Chair's Opening Remarks*

09:10-09:30 **Keynote Speech – Look into the Future of Regulatory and Business Development in South China**

Harley Seyebin, *President*, the American Chamber of Commerce in South China

09:30-11:00 **How to Adjust Corporate Strategy in a Changing Economy: the Legal Perspective**

- Learn about the benefits and process of assets spin-off and capital raising from foreign stock markets
- Effective debt recovery as a key measure to business survival and success
- Examine the option of exit through restructuring and liquidation to save the company from drowning

➤ **Hui Dong, *Managing Partner for Guangzhou Office*, Broad & Bright**

➤ **Kai Yuan, *Keith*, Partner, Broad & Bright**

➤ **Taotao Zhu, *Partner*, Broad & Bright**

11:00-11:15 *Morning Break*

11:15-12:45 **M&A in China**

- First-hand in-depth study of the Foreign Investment Law – What do you stand to gain?
- Dispute resolution in M&A transactions – evaluating litigation versus arbitration avenues
- Regulatory compliance and defence in M&A – managing commercial bribery and criminal risks

➤ **Steven Yu, *Partner*, Global Law Office, Shanghai**

➤ **Xiaolu Xu, *Partner*, Global Law Office, Shenzhen**

➤ **Lai Wang, *Counsel*, Global Law Office, Beijing**

12:45-13:50 *Networking Luncheon*

13:50-15:20 **Case Study – Risk Control in Equity Trading**

- Find out what attracts risk in equity trading with big data and case analysis
- How to control risk in equity trading
- Case study and summary

➤ **Jun Liu, *Senior Partner*, Guangdong Grand & Holders Law Firm**



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15:20-15:35 *Afternoon Break*

15:35-15:55 **Onshore-Offshore Financing of China's Business Operations Overseas**

- How to adjust overseas corporate strategy according to the nature of your business operation
 - Find out what “safety measures” can be provided to overseas business to effectively mitigate legal risks
 - Learn how to draft documentary letters of standby credit between PRC and overseas banks
 - Discover common issues in enforcement and financial risks from overseas operations
- **Peter Koh**, *Author, Visiting Professor, Arbitrator, CUPL, Renmin University, Wuhan University, CIETAC & CMAC, Licensed Law Practitioner in England, Canada (BC) and Singapore*
- **Respondent: Tony Qiang**, *General Manager of Corporate Lending Department, Bank of East Asia (China) Ltd.*

15:55-16:50 **In-House Counsel Panel : Aligning Strategic Interests and Regulatory Compliance in the Greater China Region: the Changing Role of the In-House Counsel**

- The expanding responsibilities of an in-house counsel and the subsequent career development opportunities as well as dilemmas
 - The evolution of the legal and compliance function(s): discuss the pros and cons of integration versus separation
 - How to stay compliant with local and international anti-corruption laws and still honor local traditions
 - Understand the legal implications of parallel imports and develop robust third-party vendor/distributor management and brand protection strategies
- **Peter Koh**, *Author, Visiting Professor, Arbitrator, CUPL, Renmin University, Wuhan University, CIETAC & CMAC, Licensed Law Practitioner in England, Canada (BC) and Singapore*
- **Huandong Gao**, *VP, General Counsel and Chief Ethics Officer, Yihaodian*
- **Chin Phei Chen**, *CEO, Sino-Singapore Guangzhou Knowledge City Investment Co Ltd.*
- **David Buxbaum**, *Head of Intellectual Property Committee, the America Chamber of Commerce in South China*

16:50 *End of the 2nd Annual Guangzhou In-House Legal Summit*