



SOUTHEAST ASIA PROJECT FINANCE CONFERENCE



DATE: 10 SEPTEMBER 2014
LOCATION: MARINA MANDARIN

PROGRAM AGENDA

9:15

Registration and networking

09:45

Introductory Remarks: Opportunities in Southeast Asia's Project Financing

- Developing viable infrastructure projects for Southeast Asian governments
- Southeast Asia's country by country near-term project review
- Strengthening potential in tapping private capital and promoting PPPs



JAMES HARRIS
Chairman - Asia International Project Finance Association

10:05

Opening Remarks: Asian Financial Crisis' regulatory aftermath – Is Project Finance ready to return to the market?

- Post-financial crisis regulations, economic outlook and infrastructure development plans of the Southeast Asian region
- The coming into force of Basel III: enhanced capital requirements, global standards for funding liquidity, and new liquidity coverage ratio requirement
- Who's who in project finance deals in the region



SHIKHAR AGGARWAL
Principal Consultant Public Sector & Government
Frost & Sullivan

10:35

Interactive Panel Discussion: Overcoming political risks: Enforcing contractual certainty

- Examining Southeast Asia's current country risks – managing the region's corruption challenges, civil unrests, monetary policy, inflationary conditions, etc.
- Leap of faith in a protectionist market and its prevalent political risks
- The risk of managing risks: allocating risks to the most appropriate parties.

Moderator:
ROBERT TIONG LEE KONG
Associate Professor
Nanyang Technological University



HODAKA SHOJI
Senior Vice President
Global Project Finance Division
Mizuho Bank



SUPRIYA SEN
Director
Red Fort Capital



JAMES HARRIS
Chairman - Asia International Project Finance Association

11:25

Refreshment Break

11:45

ASEAN Integration: Not just sustainable growth but also shared growth

- Regulatory and infrastructure challenges of financial market integration
- Infrastructure development for physical connectivity: initiatives to boost cross-border transactions and financing modalities to support it
- Impact of an integrated financial market: Monetary and fiscal policy regimes
- Promoting predictability, open economy and transparent legal systems
- ASEAN Infrastructure Fund: bringing back infrastructure funds to the region



CHRISTOPHER STEPHENS
General Counsel
Asian Development Bank

12:15

Increasing energy demands: Finding value in a challenging marketplace

- Energy project highlights in 2013 and project pipelines
- Updates on energy policies in Southeast Asia
- Asia's renewable challenge – progress and opportunity
- Country by country review of likely near-term activity



ALLARD NOOY
Senior Advisor
InfraCo Asia Development Pte. Ltd.

12:45

Networking Luncheon

13:45

Interactive Panel Discussion: Infrastructure investment in Southeast Asia – seizing opportunities in the region's vast infrastructure needs

- Regional context of Project Financing for Southeast Asia
- Updates on infrastructure policies in Southeast Asia
- Types of risks that government and financial institutions need to assume
- Country by country review of likely near-term activity
- The evolving role of official finance in support of PF and which market gaps it is helping to fill

Moderator:
ALLARD NOOY
Senior Advisor
InfraCo Asia Development Pte. Ltd.



MICHAEL BARROW
Deputy Director
General, Private Sector Operations Department
Asian Development Bank



BOON-KHIM TAY
Head of Indochina, Indonesia (Thermal Power)
Sumitomo Mitsui Banking Corporation

14:35

The boost in Asia's Project Bond market

- Credit enhancement: Providing guarantee to investors: - Credit Guarantee & Investment Facility
- Getting investors more comfortable with project bonds
- The lack of legal framework to support private sector investment into infrastructure projects
- What types of projects/industries/countries are most attractive
- Investment criteria and rating agency process: can rating agency decisions be appealed?
- Mitigating construction risk and negative arbitrage



BOO HOCK KHOO
Vice-President, Operations
Credit Guarantee & Investment Facility

15:05

Refreshment Break

15:25

Case Study: Successful PPP project in SE Asia

- Setting policy, legal and regulatory, investment and implementation framework
- Selection Process: Should the project be delivered as a PPP?
- Private Sector: How private has addressed key risks in projects



SUSAN PRADO
Executive Vice President
- Chief Finance Officer & Head of the Financial Resource Sector
Development Bank of the Philippines

15:55

Interactive Panel Discussion: Why PPPs have not worked in Southeast Asia

- Legal and regulatory issues that restrict private participation
- Recent efforts to improve PPP regulatory frameworks in the region
- Key elements for successful PPP in the region

Moderator:
MINERVA LAU
PFI Asia Pacific Editor
Thomson Reuters



CHRISTOPHER STEPHENS
General Counsel
Asian Development Bank



RAMAKRISHNA PATABALLA
Director of Structured Finance
BNP Paribas



RICHARD MICHAEL
Executive Vice President & Head of Private Clients Advisory
Indonesia Infrastructure Finance



NONITO BERNARDO
Senior Investment Officer - PPP
International Finance Corporation - World Bank

16:45

Chair's Closing Remarks

17:00

End of SE Asia Project Finance Conference