



SOUTHEAST ASIA PROJECT FINANCE CONFERENCE



DATE: 10 SEPTEMBER 2015
LOCATION: SINGAPORE

SE ASIA IS READY TO BUILD



Crucial in achieving the ambitious goals of the ASEAN Economic Community (AEC) is cooperation in infrastructure development for physical connectivity. With institutional aid coming from multinationals such as the ASEAN Infrastructure Fund of Asian Development Bank and the coming into force of the Asian Infrastructure Investment Bank, more investment opportunities await in this promising region.

The 2nd ALB SE Asia Project Finance Conference will once again gather the movers and shakers of the region's booming infrastructure, energy and transportation sectors to tackle the endless opportunities in SE Asia's amidst its stifling bureaucracy and regulatory uncertainty.

WHY YOU SHOULD ATTEND

- Position yourself as an internationally acclaimed leader at a conference which bridges Project Finance efforts between investors, lenders, borrowers, and regulators in Southeast Asia
- Explore new commercial opportunities with the budding model of the project bond market, and the potential new benefits of financial integration
- Meet and partner with major project sponsors, multilateral agencies, funders, and bankers from across the region
- Gain insight into successful PPP strategies and prevail over the challenges of the region's deficit in promising compelling returns to investors
- Learn new trends in structuring project finance deals, managing a wide spectrum of risks, and counselling amidst Asia's regulatory uncertainties

KEY TOPIC HIGHLIGHTS

- The role of multilaterals and the coming into force of the Asia Infrastructure Investment Bank
- ASEAN Economic Community: promoting infrastructure development for physical connectivity
- The challenges of investing on a successful PPP project in the region
- Updates on energy and recent projects in oil, gas and the renewables sector
- Myanmar and its infrastructure needs as a new frontier
- Political risks in Asia - issues of breach in contract, unstable regulatory environment, expropriation, terrorism, corruption etc.
- Ideal Project Finance Lawyer: How to work with a good project finance lawyer

KEY SPEAKERS INCLUDE



CHRISTOPHER STEPHENS
General Counsel
Asian Development Bank

MARK LESLIE
Chief Executive Officer
The Alternative Energy Corporation

SHEHARYAR CHUGHTAI
Vice President, Project Finance - Asia Pacific
Korea Development Bank

ALLARD NOOY
Chief Executive Officer
InfraCo Asia Development Pte. Ltd.



COSETTE CANILAO
Executive Director
PPP Philippines

VALERY TUBBAX
Head of Power & Infrastructure Advisory
Sumitomo Mitsui Banking Corporation

JAMES CAMERON
Managing Director, Head of Project
HSB C

JIN TEIK OONG
Chief Operating Officer
Singapore Sports Hub



RICHARD MICHAEL
Executive Vice President & Head of Private Clients Advisory
Indonesia Infrastructure Finance

LAURENT MARGOLOFF
Director of Project Finance - Asia
BNP Paribas

MARK MOSELEY
Lead Lawyer
Public Private Partnership
World Bank

MICHAEL READING
Chief Operating Officer
Orka Energy

To book please visit <https://www.regonline.com/projectfinance2015>

Book 5 delegates and **save an additional 20%**. For further information on delegate places, or if you are interested in speaking, please contact **Prince Gregorio** on prince.gregorio@thomsonreuters.com or call **(632) 789 5328**

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PROGRAM AGENDA

08:30

Registration and Networking

09:00

Chair's welcoming address

09:05

Asian Infrastructure Investment Bank: Can it fill-in Asia's funding gap?

- Challenges in financing Asian infrastructure despite ADB and World Bank's financing initiatives in the region
- Environmental, corruption and governance standards of the AIIB, will it be the same as the other world lenders?
- The AIIB vision in Asia: how will it promote energy, transport, and infrastructure development alongside other world lenders?

09:35

Panel – ASEAN infrastructure development: how connectivity will determine the success of ASEAN integration

- A close look at the Master Plan on ASEAN Connectivity and how it aims to increase regional trade
- ASEAN Infrastructure Fund: Driving project financing resources towards a developed region
- Mobilising an integrated infrastructure development via regional cooperation
- Specific projects underway increasing ASEAN's goal for connectivity and cooperation

CHRISTOPHER STEPHENS
General Counsel

Asian Development Bank

SHEHARYAR CHUGHTAI
Vice President, Project Finance – Asia Pacific

Korea Development Bank

RICHARD MICHAEL
Executive Vice President & Head of Private Clients Advisory
Indonesia Infrastructure Finance

10:35

Refreshment Break

10:50

Panel - Overview of PPP projects: Is SE Asia ready to make PPP work?

- Recent PPP successes in SE Asia and projects/sectors to watch
- Key elements for a successful PPP project in Asia
- The role of ADB, World Bank, and AIIB in PPP financing
- What restricts private participation in PPP projects and how could this be addressed?

MARK MOSELEY
Lead Lawyer
Public Private Partnership
World Bank

JAMES CAMERON
Managing Director, Head of Project
HSB C

ALLARD NOOY
Chief Executive Officer
InfraCo Asia Development

11:50

Laguna Lakeshore Expressway - Dike case study: An closer look at the USD2.73 billion project that will ease traffic flow and mitigate flooding

- How was this PPP project structured and financed?
- Its vision and the promise of success amidst the challenges of PPP structures in the region

COSETTE CANILAO
Executive Director
PPP Philippines

12:20

Networking Luncheon

13:20

Panel Energy: an update on project finance opportunities

- Recent projects for oil and gas in Asia region and the prospects for project finance in 2015
- Recent developments and financings in the renewable sector within ASEAN
- Electricity infrastructure in the region: how far and deep does electricity projects reach SE Asia's

LAURENT MARGOLOFF
Director of Project Finance - Asia
BNP Paribas

MICHAEL READING
Chief Operating Officer
Orka Energy

VALERY TUBBAX
Head of Power & Infrastructure Advisory
Sumitomo Mitsui Banking

MARK LESLIE
Chief Executive Officer
The Alternative Energy Corporation

14:20

A new frontier? Energy and Infrastructure projects in Myanmar

- Updates in Myanmar's investment policies and opportunities in infrastructure financing
- Recent projects in Myanmar's energy and infrastructure sectors

14:50

Refreshment Break

15:05

Panel – Roadblocks to building: What can be done to address political risks?

- Political risk landscape in Southeast Asia – is it evolving for the better or for worse?
- Addressing the most concerning political risks in developing countries – issues of breach in contract, unstable regulatory environment, expropriation, terrorism, corruption etc.
- Is there a lack of transparency and public support in the deals?
- How protectionist regulations in developing economies affect infrastructure investments

CHRISTOPHER STEPHENS
General Counsel
Asian Development Bank

SHEHARYAR CHUGHTAI
Vice President, Project Finance – Asia Pacific
Korea Development Bank

16:05

What makes an ideal project finance lawyer?

- The building blocks of an optimal concession contract from the point of view of a good project finance legal adviser.
- Structuring a robust risk analysis and allocation to ensure projects' bankability
- Innovation in project finance's legal arena and becoming a comprehensive legal adviser
- Getting involved in collaborative groups of Project Finance deals

16:35

Chair's closing remarks

16:40

End of SE Asia Project Finance Conference