



## Agenda 会议日程

8:30-9:00 *Registration and Refreshments* 注册签到

9:00-9:10 **Opening Remarks** 大会主席开幕致词

- ✚ Ouyang Lei, Chief Counsel, Thomson Reuters China  
欧阳磊, 法务总监, 汤森路透中国区

9:10-9:55 **Doing Business in the Philippines** 菲律宾投资指南

- Setting up Investment Vehicles 建立投资工具
- Foreign Investment Limits and Structures 外国投资限制和结构
- Capital Requirements and Investment Incentives 资本要求和投资激励
- Other Regulatory Issues such as Visa Requirements, Labor, Anti-Trust and Currency Restrictions 其他监管问题, 如签证要求、劳工、反垄断和货币限制等

**Doing Business in the Philippines Industry Focus: Construction and Property Development (Housing and Tourism)** 在菲律宾投资的关键: 房地产与旅游

- ✚ Maria Concepcion P. Simundac, Partner, Villaraza & Angangco (V&A Law)
- ✚ Franchette M. Acosta, Senior Partner, Villaraza & Angangco (V&A Law)

9:55-10:15 *Refreshment Break* 茶歇

10:15-11:15 **Due Diligence Investigation — Foundation for the Success of Overseas Investment**  
尽职调查是海外投资成功的基石

- Purpose and Role of Due Diligence Investigation 尽职调查的目的与作用
- Method and Scope of Due Diligence Investigation 尽职调查的方法与内容
- Consulting Firms Involved in Due Diligence Investigation 尽职调查中的咨询机构

- ✚ Jihong Wang, Partner and Co-Head of Construction & Infrastructure Department,  
Zhong Lun Law Firm 王彩虹, 合伙人& 房地产和基础设施部联席负责人, 中伦律师事务所

**Cross-Border M&A & A-Share Listing** 跨境并购及 A 股上市

- Trend of Cross-Border M&A 跨境并购的趋势
- A-Share Listing of Acquired Overseas Assets 境外并购资产的 A 股上市
- ESOP in Cross-Border M&A 跨境并购与股权激励

- ✚ William J. Qiu, Partner, Zhong Lun Law Firm 邱建, 合伙人, 中伦律师事务所

11:15-12:00 **The Forensic Response to a Regulatory Investigation** 监管机构调查的辩护回应

- The different skillsets required in an investigation 调查中所需的不同技能
- Developing a practical yet defensible investigative response 制定实用且有辩护性的调查回应
- Identifying the sources of information for the investigation 确定调查信息的来源
- Conveying investigative findings appropriately 适当传达调查结果

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✚ Eddie Lam, Managing Director, FTI Consulting

**12:00-12:45 Investment and Financing in the Mekong region: Latest Legal Developments and Perspectives**  
湄公河地区的投资和融资:最新的法律发展和前景

- Top foreign investors in the Mekong 湄公河地区的顶级投资者
- Financing a project in the Mekong region: Concepts, conditions and key issues  
湄公河地区的项目融资: 观念、条件和关键问题
- Sector in focus: Power for Tomorrow 专注领域: 明日的力量

✚ Audray Souche, Partner and Managing Director, DFDL Thailand

12:45-14:15 *Networking Luncheon 交流午餐*

**14:15-15:15 Analysis on MOFCOM's Latest Rule and Practice on Reviewing Merger Filings**  
深度解析商务部最新的《经营者集中审查办法》和集中审查实践做法

- MOFCOM's latest rule on merger review 解析商务部最新稿《经营者集中审查办法》
  - Hot issue 1: determination of control 关键问题一: 控制权的认定
  - Hot issue 2: calculation of turnover 关键问题二: 营业额的计算
  - Hot issue 3: time limit for MOFCOM to issue the first RFI 关键问题三: 商务部发出补充问卷的时间限制
  - Hot issue 4: upfront buyer and fix it first 关键问题四: 买家前置规则和先行修正
- New Features and future Trends of MOFCOM's merger review  
商务部审查经营者集中案件的新特征和未来趋势前瞻

✚ John Yong REN, Founder and Managing Partner, T&D Associates  
任勇, 创始人、主任, 天地和律师事务所

15:15-15:35 *Refreshment Break 茶歇*

**15:35-16:35 GC Panel Discussion 话题讨论**

**Enhancing Cross-Border Partnerships and Connectivity Along China's "One Belt One Road" Strategy**  
增强中国“一带一路”战略的跨境伙伴关系和互联互通

**Moderator 主持人:**

✚ Li Hairong, Partner, Zhong Lun Law Firm  
李海容, 合伙人, 中伦律师事务所

**Panelists 讨论嘉宾:**

- ✚ Hannah Cao, General Counsel, Silk Road Fund  
曹晖, 法律总监, 丝路基金有限责任公司
- ✚ YAN Min, General Counsel of Borgward, Head of overseas operations of Beiqi Foton Motor Co., Ltd  
颜敏, 宝沃汽车总法律顾问, 福田汽车海外业务负责人, 北汽福田汽车有限公司
- ✚ WANG Ke, General Counsel, Xinhua Hydropower Co., Ltd.  
王珂, 总法律顾问, 新华水力发电有限公司

16:35-16:40 *End of the ALB Cross-Border Legal Practices And Investment Forum 大会结束*

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